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中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

ANNOUNCEMENT
RECEIVING THE NOTICE OF REVIEW SUSPENSION FROM
THE SHANGHAI STOCK EXCHANGE

References are made to the announcements dated 29 April 2022, 27 October 2022, 12 December 2022, 17 February 2023, 23 February 2023, 5 March 2023, 28 April 2023, 5 May 2023, 26 February 2024, 21 March 2024, and 2 May 2024 as well as the circulars dated 6 June 2022, 23 March 2023, 1 June 2023, 26 February 2024, and 2 May 2024 (the “**Circulars**”) of China CITIC Bank Corporation Limited (the “**Bank**”), in relation to, among other things, the proposed rights issue of A Shares and H Shares of the Bank and the extension of the effective period of the general meeting resolutions regarding issuing Rights Shares to existing Shareholders as well as relevant matters. Unless otherwise indicated, terms used in this announcement shall have the same meanings as those defined in the Circulars.

With respect to issuing Rights Shares to existing A Shareholders, the Bank received the *Notice on Acceptance of the Application for Securities Issuance for Companies Listed on the Main Board of the Shanghai Stock Exchange by China CITIC Bank Corporation Limited* (Shang Zheng Shang Shen (Refinancing) [2023] No. 67) (《關於受理中信銀行股份有限公司滬市主板上市公司發行證券申請的通知》(上證上審(再融資)[2023] 67號)) from the SSE on 3 March 2023. The Bank also received the *Review Inquiry on the Application of China CITIC Bank Corporation Limited for Issuing Rights Shares to Existing A Shareholders* (Shang Zheng Shang Shen (Refinancing) [2023] No. 145) (《關於中信銀行股份有限公司向原A股股東配售股份申請文件的審核問詢函》(上證上審(再融資)[2023] 145號)) from the SSE on 24 March 2023.

Recently, the Bank received a notice from the SSE. Due to the situation (ii) provided in the Article 60 of the *Rules Governing the Review of Offering and Listing of Stocks on the Shanghai Stock Exchange* (《上海證券交易所股票發行上市審核規則》), the Bank shall change the accounting firm it has engaged for its application of issuing Rights Shares to existing A Shareholders, namely

PricewaterhouseCoopers Zhong Tian LLP. As a result, according to relevant requirements set in the Article 19 of the *Rules Governing the Review of Offering and Listing of Listed Companies' Securities on the Shanghai Stock Exchange* (《上海證券交易所上市公司證券發行上市審核規則》), the SSE suspended the review process of offering and listing for the Bank's issuance of Rights Shares to existing A Shareholders. The Bank will actively take relevant measures and complete the change to apply for the resumption of the review process for issuing Rights Shares to existing A Shareholders with the SSE as soon as possible.

Issuing Rights Shares to existing A Shareholders by the Bank is subject to the review of the SSE and the consent to registration by the CSRC before its implementation. There is still an uncertainty regarding whether or when the approval by the SSE and the consent of the CSRC to the registration will be obtained. Based on the progress of the matter, the Bank will fulfill its information disclosure obligations in a timely manner and in accordance with relevant laws and regulations and the requirements of the SSE. Investors are advised to pay attention to the investment risks thereof.

By Order of the Board
China CITIC Bank Corporation Limited
Fang Heying
Chairman

Beijing, the PRC
31 October 2024

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman), Mr. Liu Cheng (President) and Mr. Hu Gang; the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.