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中信銀行股份有限公司  
**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 998)

**ANNOUNCEMENT**  
**ADJUSTMENT TO THE DISTRIBUTION RATIO UNDER THE 2024**  
**INTERIM PROFIT DISTRIBUTION PLAN**

Reference is made to the announcement on the poll results of the Second Extraordinary General Meeting of 2024 of China CITIC Bank Corporation Limited (the “**Bank**”) dated 20 November 2024 (the “**Poll Results Announcement**”), in relation to, among other things, the Bank’s 2024 Interim Profit Distribution Plan. Unless otherwise defined, the terms used herein shall have the same meanings as those defined in the Poll Results Announcement.

As disclosed in the Poll Results Announcement, the Bank will pay cash dividends to all ordinary Shareholders based on the total issued Shares on the register on the registration date of this dividend payment. The cash dividend for A Shareholders and H Shareholders on the register on the registration date will be RMB1.847 per 10 shares (tax inclusive). Calculated according to the total A Shares and H Shares of the Bank as at 30 June 2024, which recorded 53,456,539,588 Shares, the total cash dividends of the first half of 2024 for ordinary Shares will be RMB9,873,422,861.90 (tax inclusive). As the A Share convertible corporate bonds issued by the Bank are in the conversion period, if the total share capital of the Bank changes before the A Share registration date (i.e. 10 December 2024) of this dividend payment, it is planned to keep the total dividends unchanged and adjust the distribution amount per share accordingly, and disclose that in relevant announcement. These cash dividends shall be denominated and declared in RMB, and shall be paid to A Shareholders in RMB and to H Shareholders in HKD. The actual dividend amount to be paid in HKD is calculated based on the average benchmark exchange rate (the “**Average Benchmark Exchange Rate**”) for RMB to HKD announced by the People’s Bank of China one week before the date of the Second Extraordinary General Meeting of 2024 of the Bank (the date of the meeting inclusive). (RMB1.00 equivalent to HKD1.08183. Calculated according to the total number of A Shares and H Shares of the Bank as at 30 June 2024, namely 53,456,539,588 Shares, the cash dividends would be HKD1.99814 per 10 shares.)

Due to the conversion of the A Share convertible corporate bonds (“**CITIC Convertible Bonds**”), issued by the Bank, the total number of issued ordinary shares (A Shares and H Shares) of the Bank increased from 53,456,539,588 Shares to 54,098,007,724 Shares during the period from 1 July 2024 to 2 December 2024. During the period from 3 December 2024 to the A Share registration date (i.e. 10 December 2024) of this dividend payment, the conversion of CITIC Convertible Bonds will be suspended, and the total issued ordinary shares of the Bank will remain unchanged at 54,098,007,724 Shares on the A Share registration date of this dividend payment.

Based on the above change in total number of shares, the Bank, in accordance with the principle of keeping the total dividends to be distributed unchanged, will adjust the distribution amount per share under the 2024 Interim Profit Distribution Plan accordingly based on the share capital of 54,098,007,724 Shares, namely the total number of issued ordinary share capital after the change. The adjusted cash dividends per share equals to the original total profit distribution amount divided by the total issued ordinary share capital of the Bank on the register on the registration date of this dividend payment. The cash dividends per 10 shares is RMB1.825 (tax inclusive), and the total amount of cash dividends to be distributed for ordinary Shares is RMB9,872,886,409.63 (tax inclusive, and there is a discrepancy in the total profit distribution amount as the cash dividends per share is rounded to the nearest decimal number). The actual dividend amount to be paid in HKD is HKD1.97434 per 10 shares calculated based on the Average Benchmark Exchange Rate.

By Order of the Board of Directors  
**China CITIC Bank Corporation Limited**  
**Fang Heying**  
*Chairman*

Beijing, the PRC  
2 December 2024

*As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman), Mr. Liu Cheng (President), and Mr. Hu Gang; the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang, and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng, and Ms. Song Fangxiu.*